



working in partnership with the

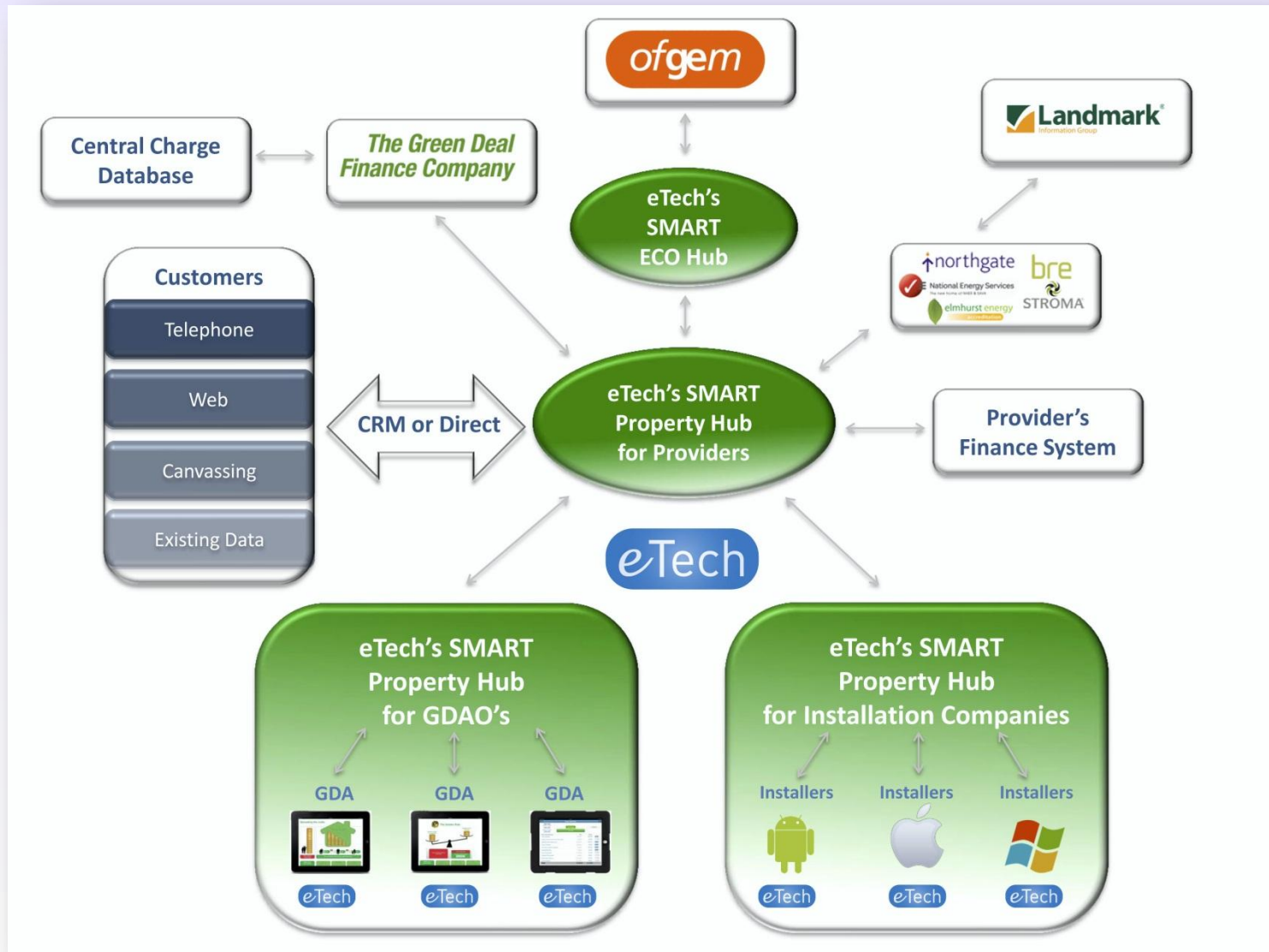


Intelligent Software for
Green Deal and ECO



The Nation's Local Green Deal Provider

Green Deal Finance Framework



The Customer Journey

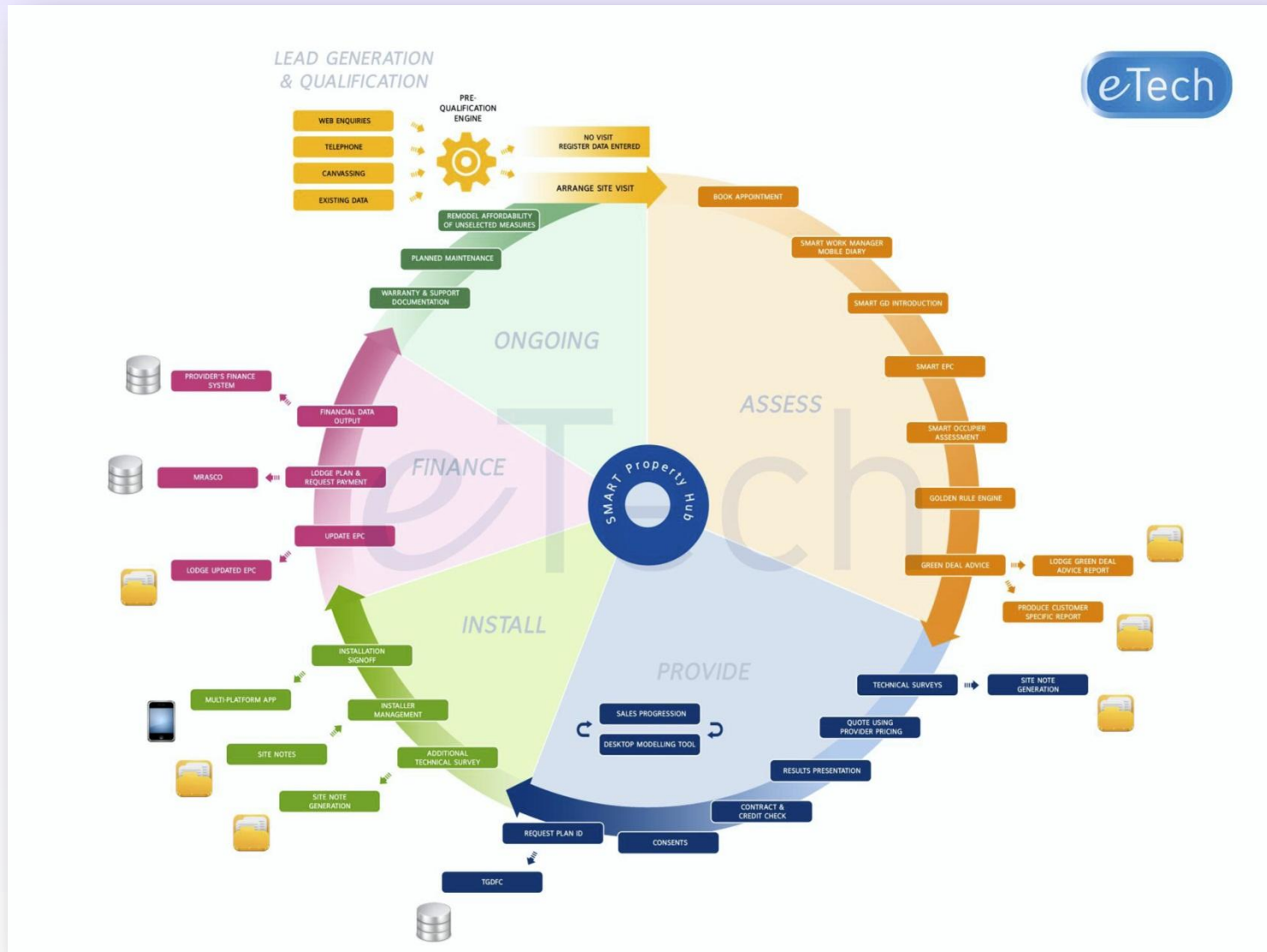
1. Customer enquiry received – options discussed and eligibility confirmed
2. Customer has appointment booked
3. GD Advisor undertakes EPC & Occupier Assessment, discusses results with customer
4. Request for Green Deal finance or ECO grant made via GDP
 - Credit check made, plus review of debt status on energy account
5. Customer informed by GDP of re-payment plan
 - Will include interest rates which will be variable through TGDFC
6. Customer agrees to Green Deal Plan
7. Installation to be completed within 5 weeks
8. GD plan set up and initial payments taken from bill payer's energy account
9. Annual statements issued by GDP



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The Customer Journey



InstaGroup Green Deal Property Hub

- Full Advisor and Installer Diary management
- Integration with Green Deal Assessment software
- Enables remodelling of Golden Rule and Green Deal plan by administrator
- Automatic generation and distribution of customer quotations and Provider's documentation
- Advisor & Installer qualification, skills, insurance and postcode coverage recorded and managed to GDA'S requirements
- Pricing matrixes for measures held and altered on Property Hub and automatically distributed to the SMART Green Deal App for iPad
- Post-installation monitoring and maintenance of installed measures
- Access to historical information to enable warranty management
- Generation and storage of Records of Inspection for auditing and installation purposes
- Integration with finance systems, GDA Accreditation Schemes together with Landmark and the Central Charge Database.



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InstaGroup Green Deal Property Hub

Capture prequalification questions

SMART Property Hub

Property Details

Home Property View Resources Users Admin ECO Manager Property Details

Save Add Task Contact Book Assessment Technical Instruction Questions Send Pack

Options

71 BROOM HALL CRESCENT, Acocks Green, B27 7J5

Pre-Assessment

Building

1. What type of property do you live in?
2. Is the Property:
3. When was the property built?
4. How many rooms does your property have?

Cancel Next >>

InstaGroup Green Deal Property Hub

Add property details

The screenshot displays the 'SMART Property Hub' interface. At the top, there is a navigation bar with 'Property Details' selected. Below this is a secondary menu with options: Home, Property View, Resources, Users, Admin, ECO Manager, and Property Details. A toolbar contains icons for Save, Add Task, Contact, Book Assessment, Technical Survey, Instruction Group, Questions, and Send Pack. A breadcrumb trail shows 'Overview > Price Matrices > Property List > 1 BICKON DRIVE DY5 2JF'. The main content area is titled 'DETAILS - 1 BICKON DRIVE, QUARRY BANK,, BRIERLEY HILL, WEST MIDLANDS, DY5 2JF'. On the left is a sidebar with a 'Details' menu (selected) and other options: Contacts, Instructions, Assessment, Pre-Assessment, Documents, Tasks, Surveys, History, and Notes. The main content is divided into two columns. The left column, 'PROPERTY DETAILS', shows the address '1 BICKON DRIVE, BRIERLEY HILL, WEST MIDLANDS, DY5 2JF' and a contact profile for 'BOB' with fields for phone, mobile, and email. Below this are 'Edit' and 'Verify Address' buttons. Further down are input fields for 'Property Reference:' and 'Landmark UPRN:' (containing '9652332078'). At the bottom is an 'Additional Info' section with a yellow placeholder box. The right column, 'OUTSTANDING TASKS', is currently empty. At the bottom right, there is an 'ALERTS' section, also empty.

InstaGroup Green Deal Property Hub

Book appointment – view relevant assessor

The screenshot displays the 'Book Appointment' interface for a property at Waterloo Street, Birmingham, B2 5PQ. The interface is divided into three main sections:

- Assessors List:** A vertical list of assessors with 'ANDY-BROWN' selected. Other assessors include SAITOSH SINANGARAM, JIM-DRIVER, LUCY-SHADBOLT, KEN-PACKWOOD, PETER-SIMPSON, AUSTEN-GOWER, and CRAIG-MELLON.
- Calendar:** A weekly calendar view for the period from Monday, 10th September to Sunday, 16th September 2012. The calendar shows several 'Green Deal Assessment' appointments for Andy-Brown at various addresses, such as B27 7J5, B7D 611, GU10..., WR7..., B1 2JR, and B16 9NY. There is also a 'Dentist Appointment' on Wednesday, 12th September.
- Map:** A map of Birmingham and surrounding areas, including Walsall, Sutton Coldfield, and Solihull. Several blue location pins are placed on the map, indicating the locations of the Green Deal assessments.

At the bottom of the interface, there are three buttons: 'Close', 'Save and Close', and 'Remove Appt.'. A 'Remove Assessor' button is also visible at the bottom right.

InstaGroup Green Deal Property Hub

Pricing of measures – automatically linked to iPad

The screenshot displays the SMART Property Hub interface, specifically the Pricing Model section. The top navigation bar includes Home, Property View, Resources, Users, Admin, ECO Manager, and Pricing Model. Below the navigation bar, there are buttons for Save, Adhoc Cost, Valid From, Valid To, and Publish Matrix. The main content area is titled "eTech Pricing Model 1" and features a "STARTED" button. The interface is divided into two main sections: MEASURES and MEASURE DETAILS.

MEASURES

- Cavity wall insulation
- Loft insulation
- Air source heat pump with radiators
- Air source heat pump with underfloor heating
- Change heating to condensing gas boiler
- Change heating to condensing gas condensing boiler
- Condensing oil boiler
- Cylinder thermostat
- Double glazing
- Draught proofing
- External insulation with cavity wall insulation
- Flat roof insulation
- Floor insulation

MEASURE DETAILS

Insulation Thickness

0	5.10
25	60.00
50	4.80
100	3.90
150	3.70

Removal of Boarding

Area of Boarding

Walk Boards Cost

Loft Hatch Cost

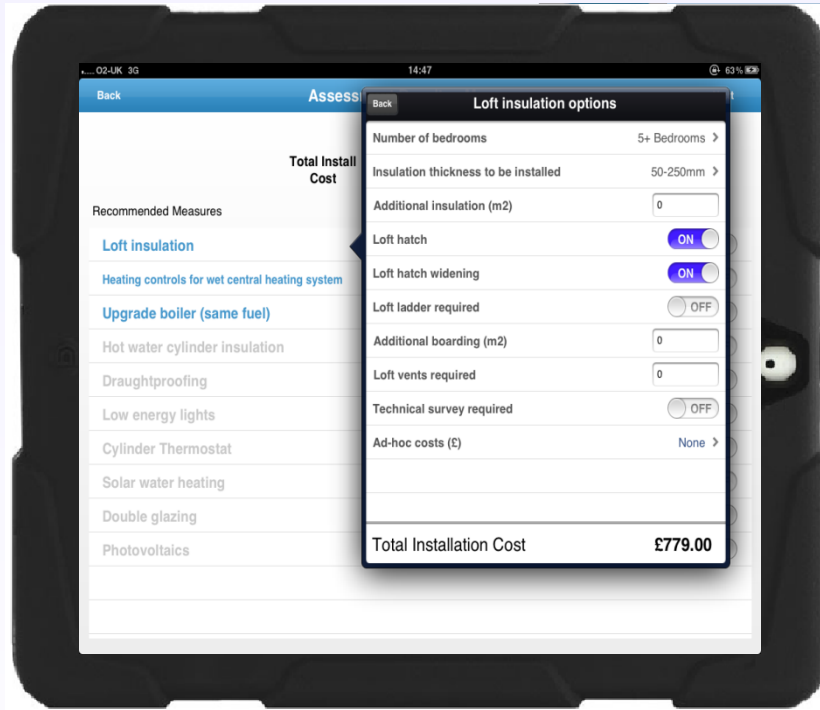
Loft Hatch Widening Cost

Loft Vents Cost

Loft Clearance Cost

InstaGroup Green Deal Property Hub

Technical surveys and site note generation



working in partnership with the



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

The screenshot shows the SMART Assessment software interface on a mobile device. The top status bar displays "cell. EE", signal strength, Wi-Fi, and battery icons, along with the time "11:00" and "86%" battery level. The app title "SMART Assessment" is in the top left, and a search bar "Search for assessment or instruction" is in the top right. The main content area is split into two columns. The left column shows a calendar view for "TODAY" and "TOMORROW", both with "NO APPOINTMENTS". The right column features a summary of assessment status: "0 Not Started", "1 In Progress", and "0 Completed". At the bottom right, the date is displayed as "04 Monday February 04, 2013". The bottom navigation bar includes icons for Home, Assessments, Instructions, Diary, and Settings.

SMART Assessment

Search for assessment or instruction

TODAY

NO APPOINTMENTS

TOMORROW

NO APPOINTMENTS

0 Not Started | 1 In Progress | 0 Completed

04 Monday
February 04, 2013

Home Assessments Instructions Diary Settings

InstaGroup Green Deal SMART Assessment Software

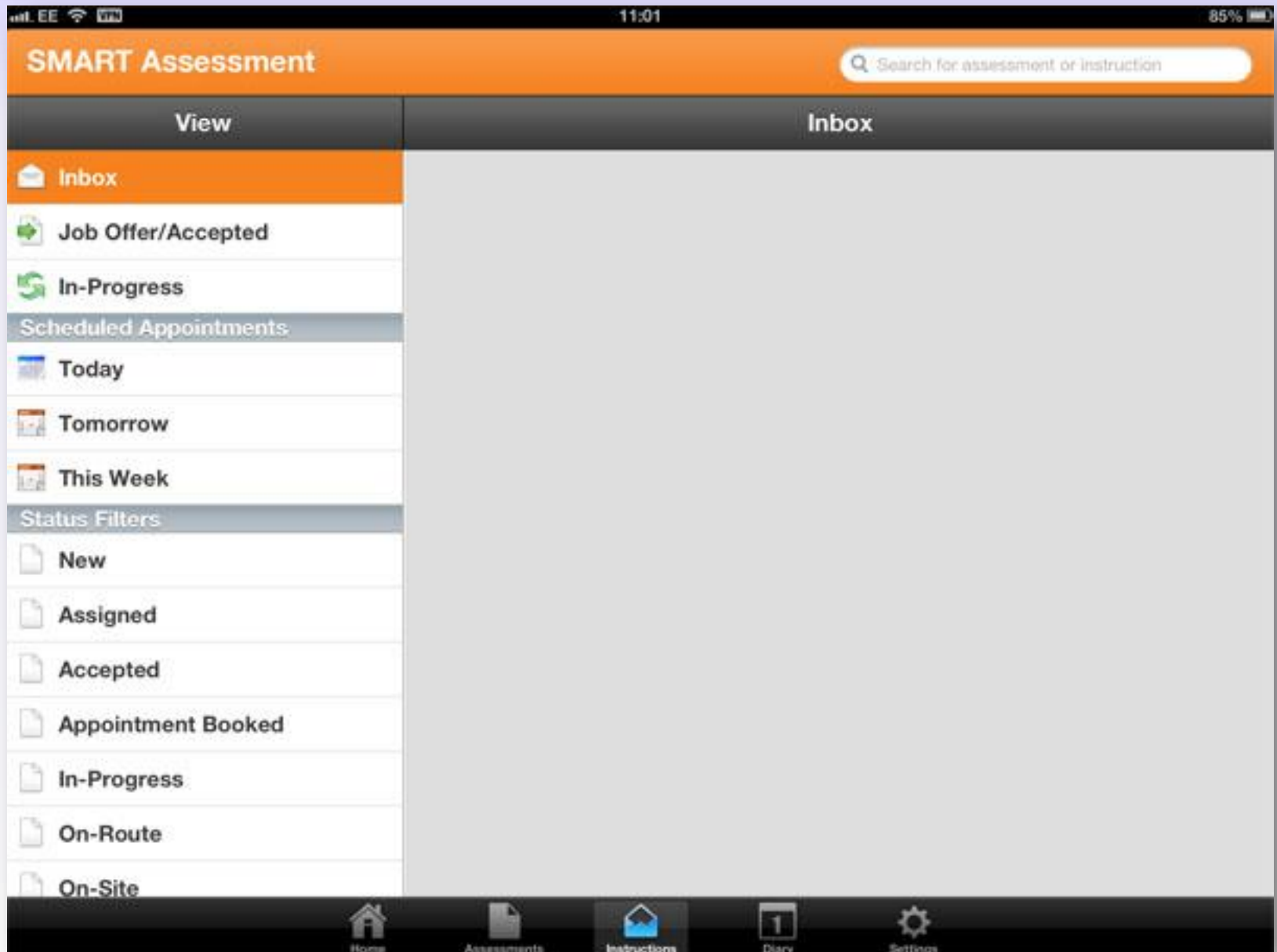
The screenshot displays the SMART Assessment software interface on a mobile device. The top status bar shows signal strength (EE), Wi-Fi, and battery (85%) at 11:01. The main header is orange with the title "SMART Assessment" and a search bar containing the text "Search for assessment or instruction".

The interface is divided into two main sections:

- Status:** A vertical list on the left with four categories, each with a toggle switch and a count:
 - Not Started: 0
 - In Progress: 1** (highlighted in orange)
 - Complete: 0
 - Submitted: 0
- In Progress:** A detailed view of the selected assessment, showing:
 - Name: Ben Smith
 - Address: Insta house, RG40 4PZ
 - Appointment: None

The bottom navigation bar contains five icons: Home, Assessments (highlighted), Instructions, Diary (with a '1' notification), and Settings.

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

The screenshot displays the SMART Assessment software interface. At the top, the title "SMART Assessment" is shown in an orange header bar, along with navigation buttons for "Day", "Week", "Month", and "Today". The main content area is split into two panels. The left panel shows a calendar for Monday, 4 February 2013, with a large "4" and the text "Monday 4 February 2013". Below the calendar is a large box containing the text "No Instruction". The right panel is a time-based instruction grid with a vertical axis labeled "INSTRUCTIONS" and a time scale from 12:00 to 22:00 in one-hour increments. The grid is currently empty. At the bottom, a navigation bar contains icons for Home, Assessments, Instructions, Diary (which is highlighted), and Settings.

InstaGroup Green Deal SMART Assessment Software

The screenshot displays the SMART Assessment software interface on a mobile device. The top status bar shows signal strength (EE), Wi-Fi, and battery (85%) at 11:01. The main header is orange with the text "SMART Assessment" and a search bar containing the placeholder "Search for assessment or instruction".

The interface is divided into two main sections:

- Status Filter (Left):** A vertical list of status categories with corresponding counts in grey pill-shaped buttons:
 - Not Started: 0
 - In Progress: 1** (highlighted in orange)
 - Complete: 0
 - Submitted: 0
- In Progress List (Right):** A list of assessments under the heading "In Progress" with a "+" icon. The first entry is for "Ben Smith" with the address "Insta house, RG40 4PZ" and an appointment status of "None".

The bottom navigation bar contains five icons: Home, Assessments (highlighted), Instructions, Diary (with a "1" notification), and Settings.

InstaGroup Green Deal SMART Assessment Software

The screenshot displays the 'Assessment Details' screen for a user named Ben Smith. The interface is divided into two main columns. The left column contains personal information, appointment status, and a notes section. The right column lists various assessment tasks, each with a status indicator.

Assessment Details

Ben Smith
Insta house
Ivanhoe Rd
Wokingham
RG40 4PZ

0118 932 8811
07808 643115

APPOINTMENT
NO APPOINTMENT

NOTES
Write note here

INTRODUCTION PAGES

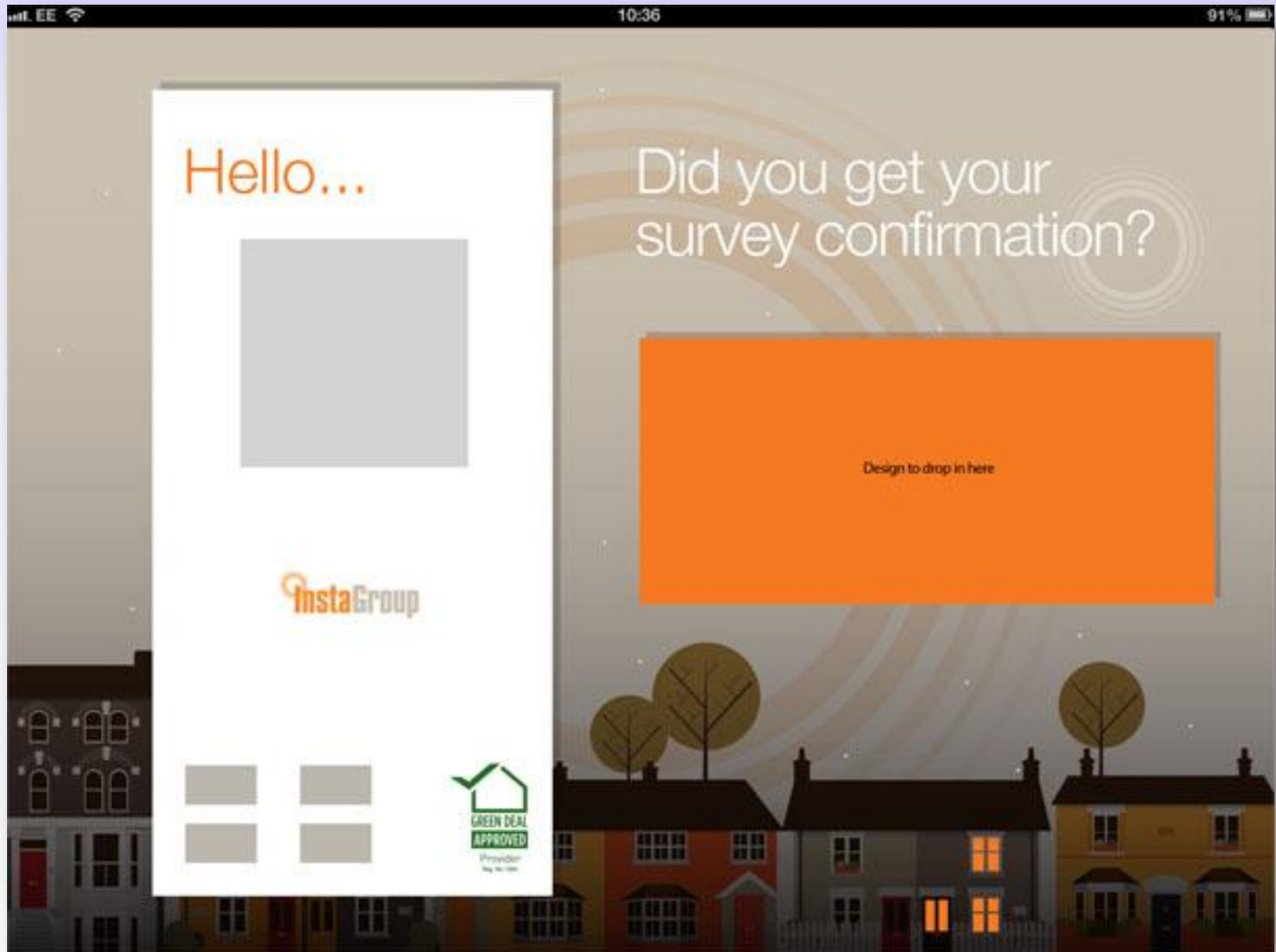
Property Assessment	Not Started	Not Started
Occupancy Assessment	Not Started	Not Started
Technical Surveys	0 Started 0 Completed	
Green Deal Advice Report	Not Started	Not Started
Green Deal Plan	Not Started	Not Started
Risk Assessment	Not Started	Not Started
Property Info	Not Started	Not Started

Clone Existing EPC Delete Assessment

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup – an approved Green Deal provider

- InstaGroup was formed in 1980 – one of the first companies to answer the growing need to conserve heat and energy at home and work.
- The company has over 30 years of experience and expertise in improving energy efficiency through manufacturing and installing high quality cavity wall and loft insulation, and with renewable energy solutions such as solar PV systems.
- InstaGroup supply a nationwide network of over 80 approved contractors known as The Snug Network, which is the UK's leading organisation of specialist insulation installers.
- As an industry champion, InstaGroup was approved as a **Green Deal Provider** for the important Government-backed initiative to improve energy conservation in the UK.
- InstaGroup's sustainable and tailored solutions are designed to reduce customer bills and save energy – which is also good news for the environment.



InstaGroup Green Deal SMART Assessment Software



A Green Deal that's as individual as your home

InstaGroup understands that no two homes, and no two homeowners, are the same. So Green Deal from InstaGroup is not just about your property, but also about your life at home and the ways you use household energy.

Enjoy a warmer home and energy savings

InstaGroup has the experience and the approved expertise to handle everything for you, from survey to aftercare service.

So you can simply sit back and enjoy the energy saving benefits of a warm and cosy home today, with welcome protection from rising bills long into the future.



InstaGroup Green Deal SMART Assessment Software

int. EE 10:36 91%

My role as a qualified and authorised Green Deal Advisor

Today I will survey your property and recommend any improvements that will make your home more energy efficient.
My job is to make sure you can save money on your household bills and reduce the amount of energy needed to heat your home.

This assessment is entirely independent.
Once you have your results you are not obliged to accept the recommendations. The report is for you, and you are free to use its findings with any installer or company.

I will help you decide which measures are most suitable for your property, and show you the savings you can expect.
I work alongside an approved Green Deal provider called InstaGroup, and I can explain what InstaGroup could do, look at some payment options, and talk through possible next steps.

Payment for recommended improvements is under your control.
Some people may qualify for grants that will make certain products free. If you take advantage of Green Deal, some or all of the payment will come from your energy bills, following the Golden Rule that states you cannot pay more than you save.

If that's all understood, do you agree to continue?

Yes No

InstaGroup Green Deal SMART Assessment Software


cell. EE 10:37 91%

Can you claim a government grant?

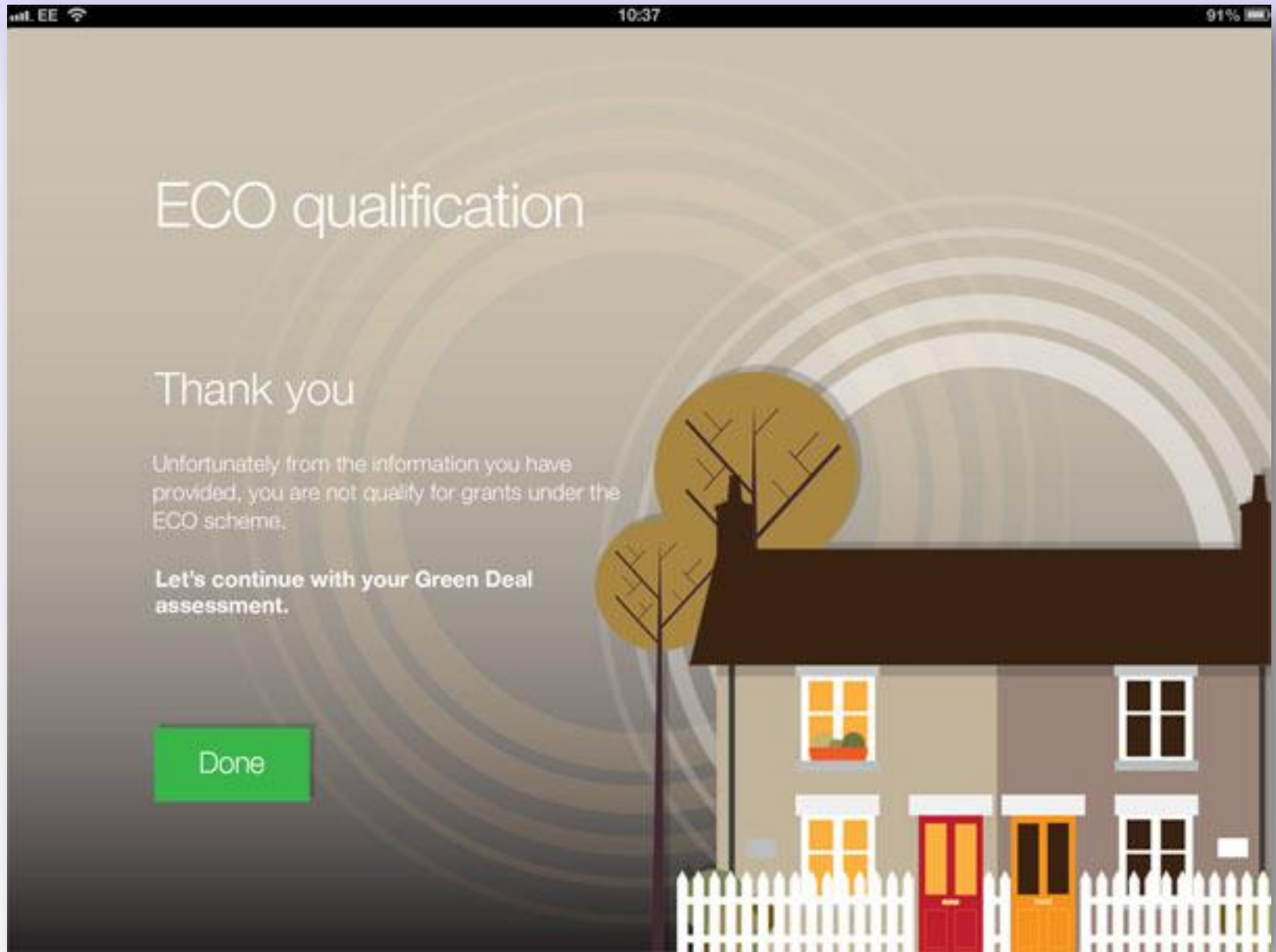
There are a number of grants, funded by the government, which can help pay for increased energy efficiency in your home. During your Green Deal survey we'll find out if you and your property qualify for a grant under the ECO scheme (the Energy Company Obligation scheme).

You could qualify for a number of different grants under the ECO scheme.

To help us find out, can I ask: are you are claiming any state benefits?

An illustration of a two-story house with a red door and a bay window, set against a background of stylized trees and a sun-like pattern.

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

The screenshot displays the 'Assessment Details' screen for a user named Ben Smith. The interface is divided into two main columns. The left column contains personal information, appointment status, and a notes section. The right column lists various assessment tasks, each with a status indicator.

Assessment Details

Ben Smith
Insta house
Ivanhoe Rd
Wokingham
RG40 4PZ

0118 932 8811
07808 643115

APPOINTMENT
NO APPOINTMENT

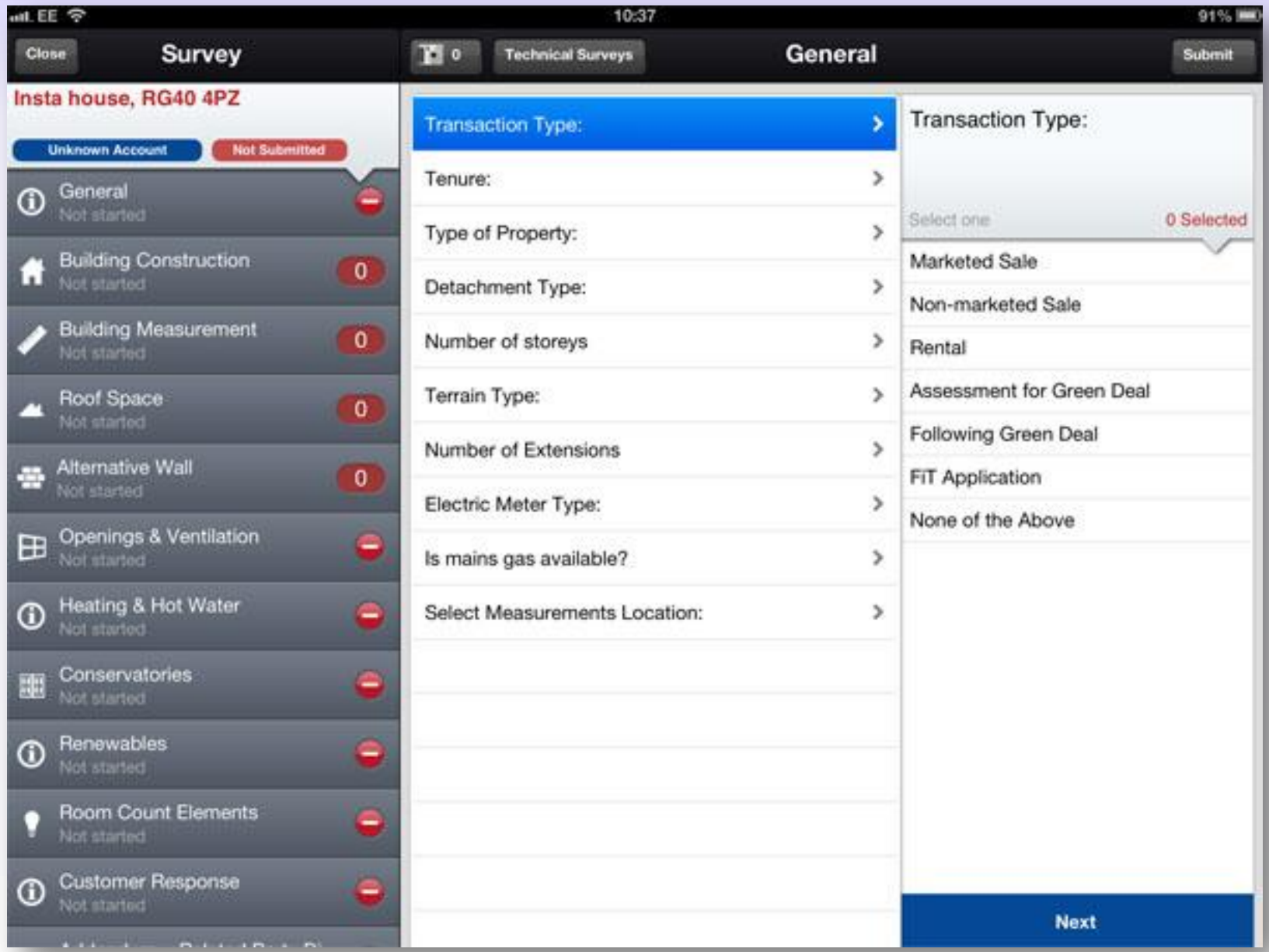
NOTES
Write note here

INTRODUCTION PAGES

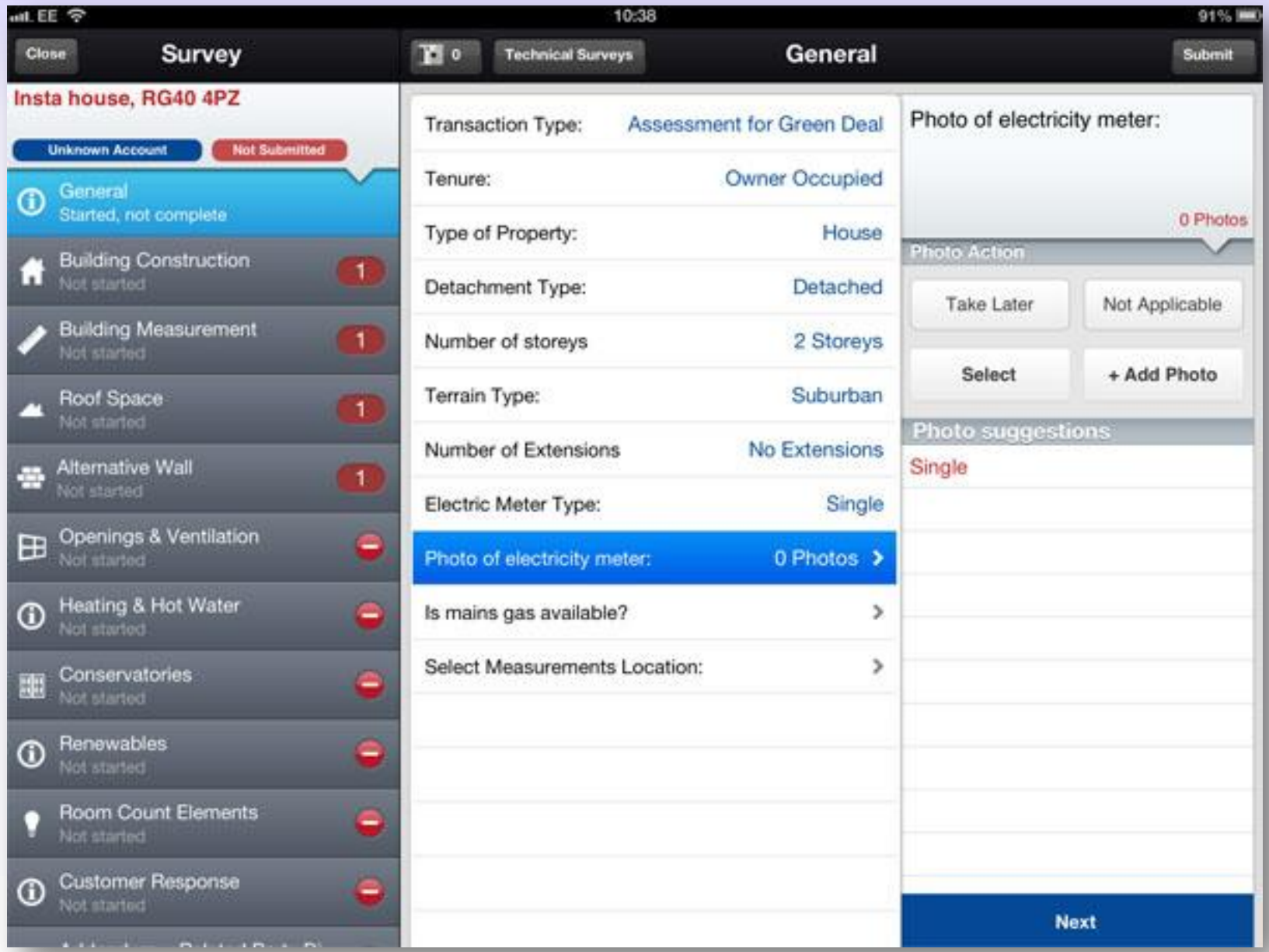
Property Assessment	Not Started	Not Started
Occupancy Assessment	Not Started	Not Started
Technical Surveys	0 Started 0 Completed	
Green Deal Advice Report	Not Started	Not Started
Green Deal Plan	Not Started	Not Started
Risk Assessment	Not Started	Not Started
Property Info	Not Started	Not Started

Clone Existing EPC Delete Assessment

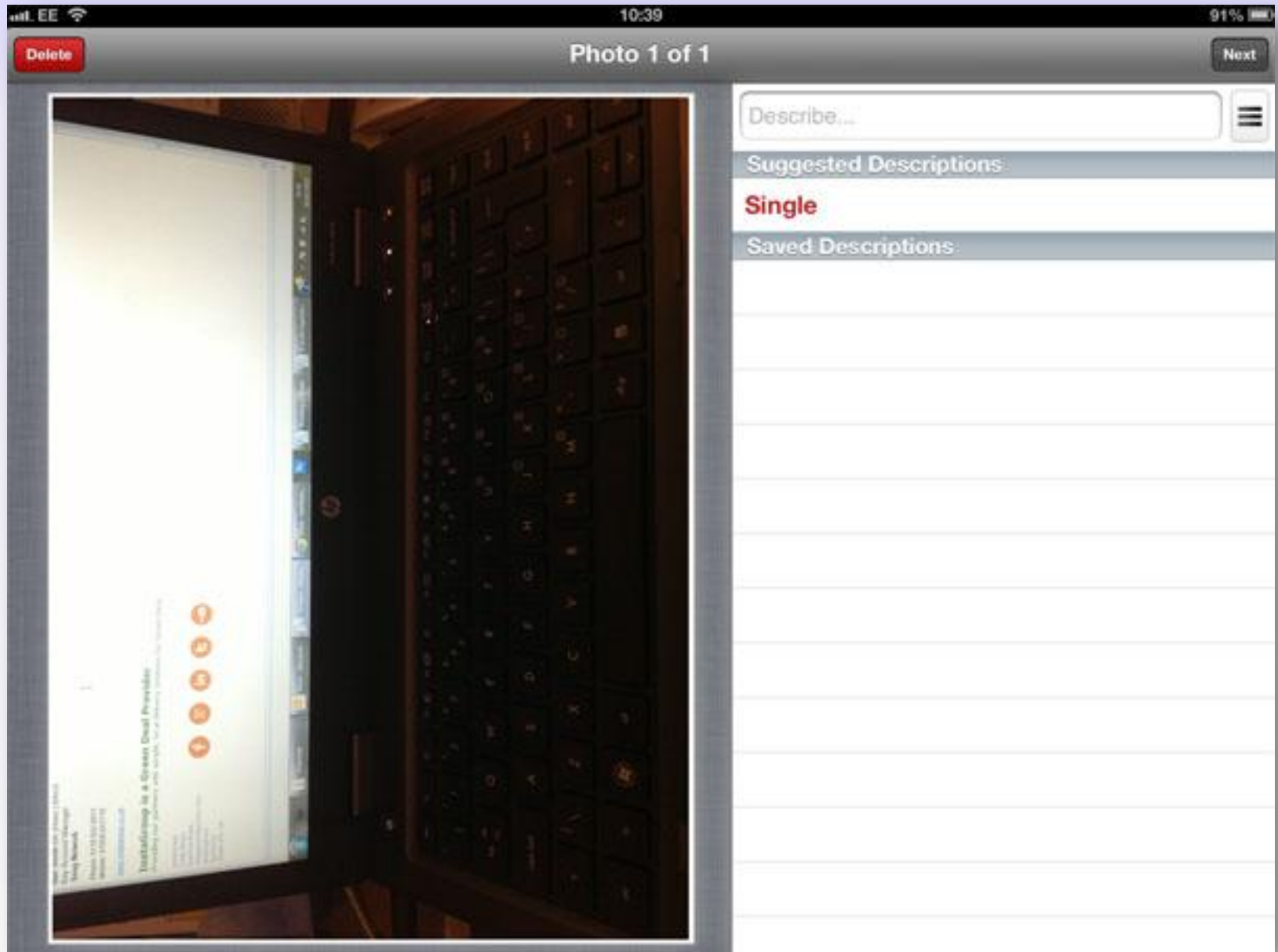
InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

Close Survey 0 Technical Surveys General Submit

Insta house, RG40 4PZ

Unknown Account Not Submitted

- General Started, not complete
- Building Construction Not started 1
- Building Measurement Not started 1
- Roof Space Not started 1
- Alternative Wall Not started 1
- Openings & Ventilation Not started -
- Heating & Hot Water Not started -
- Conservatories Not started -
- Renewables Not started -
- Room Count Elements Not started -
- Customer Response Not started -

Transaction Type: Assessment for Green Deal

Tenure: Owner Occupied

Type of Property: House

Detachment Type: Detached

Number of storeys: 2 Storeys

Terrain Type: Suburban

Number of Extensions: No Extensions

Electric Meter Type: Single

Photo of electricity meter: 1 Photos

Is mains gas available? >

Select Measurements Location: >

Photo of electricity meter:

1 Photos

Photo Action

Take Later Not Applicable

Select + Add Photo

Photo suggestions

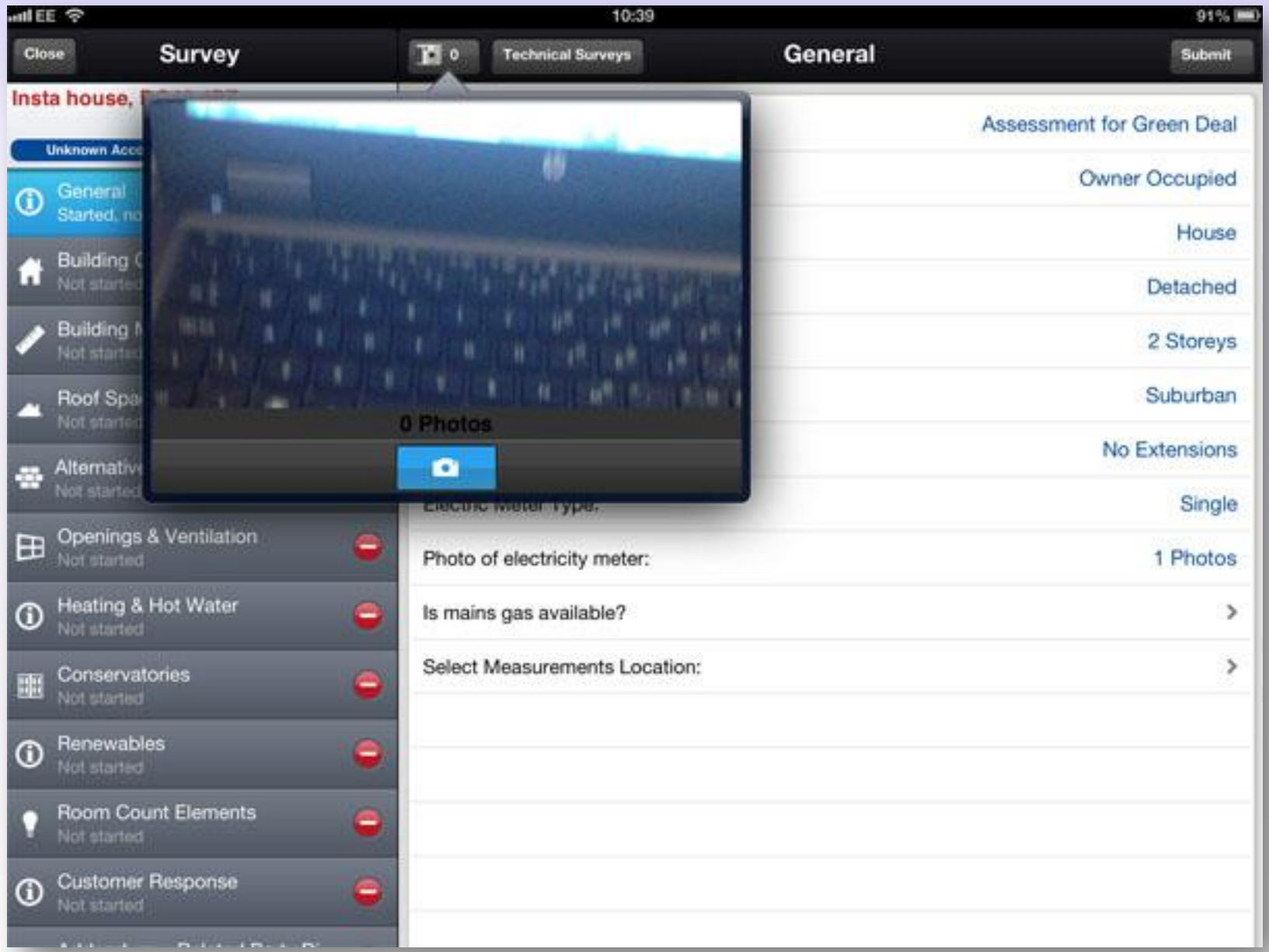
Single

Photos taken

Meter

Next

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

Survey Technical Surveys General Submit

Insta house, RG40 4PZ

Unknown Account Not Submitted

General Completed	1
Building Construction Not started	1
Building Measurement Not started	1
Roof Space Not started	1
Alternative Wall Not started	1
Openings & Ventilation Not started	-
Heating & Hot Water Not started	-
Conservatories Not started	-
Renewables Not started	-
Room Count Elements Not started	-
Customer Response Not started	-

Transaction Type:	Assessment for Green Deal
Tenure:	Owner Occupied
Type of Property:	House
Detachment Type:	Detached
Number of storeys	2 Storeys
Terrain Type:	Suburban
Number of Extensions	No Extensions
Electric Meter Type:	Single
Photo of electricity meter:	1 Photos
Is mains gas available?	No
Select Measurements Location:	Internal

InstaGroup Green Deal SMART Assessment Software

Survey

Insta house, RG40 4PZ

Unknown Account Not Submitted

- General Completed ✓
- Building Construction Completed 1
- Building Measurement Not started 1
- Main Building** >
- Roof Space Not started 1
- Alternative Wall Not started 1
- Openings & Ventilation Not started -
- Heating & Hot Water Not started -
- Conservatories Not started -
- Renewables Not started -
- Room Count Elements Not started -
- Customer Response -

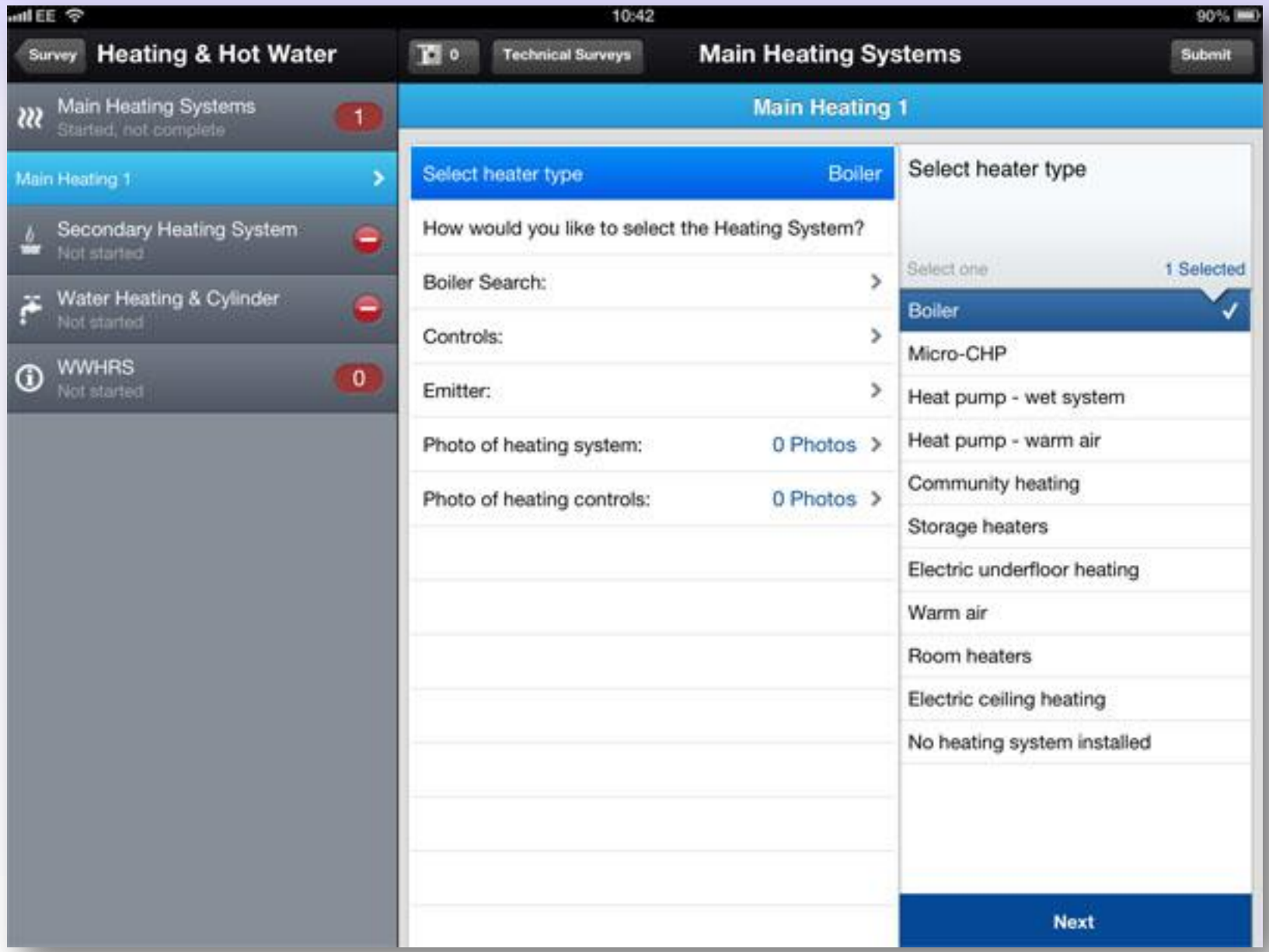
Building Measurements

Technical Surveys 0 Submit

Main Building

Floor	Area(m2)	Height(m)	HLP(m)
+1			
Lowest			

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

The screenshot displays the InstaGroup Green Deal SMART Assessment Software interface. The top navigation bar includes a 'Survey' button, the title 'Heating & Hot Water', a 'Technical Surveys' button with a '0' indicator, the main title 'Main Heating Systems', and a 'Submit' button. The status bar at the top shows 'EE' signal strength, '10:43' time, and '90%' battery level.

The left sidebar contains a list of survey sections:

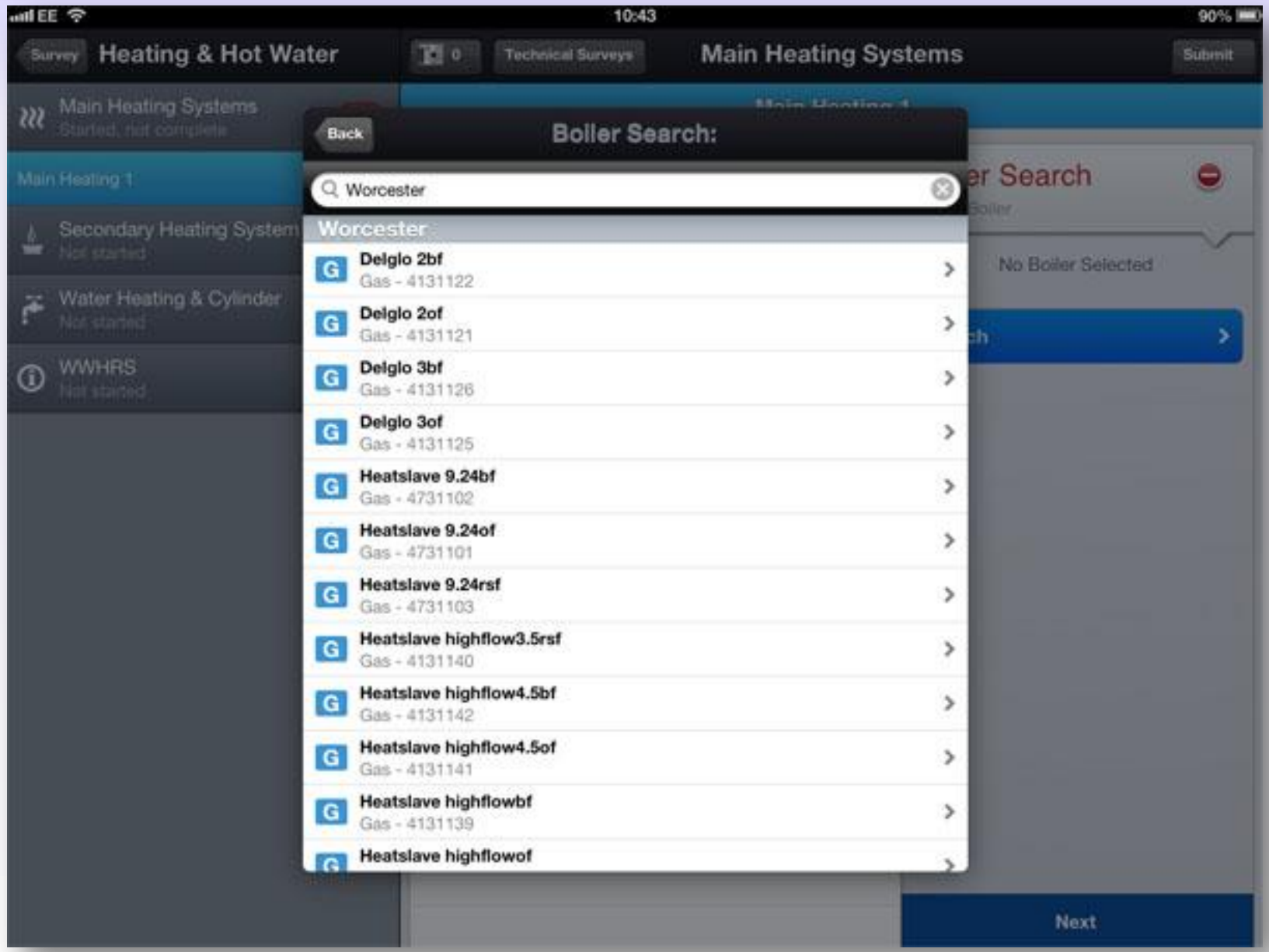
- Main Heating Systems** (Started, not complete) with a red circle containing the number '1'.
- Main Heating 1** (Selected section) with a right-pointing arrow.
- Secondary Heating System** (Not started) with a red minus sign.
- Water Heating & Cylinder** (Not started) with a red minus sign.
- WWHRS** (Not started) with a red circle containing the number '0'.

The main content area is titled 'Main Heating 1' and contains the following fields:

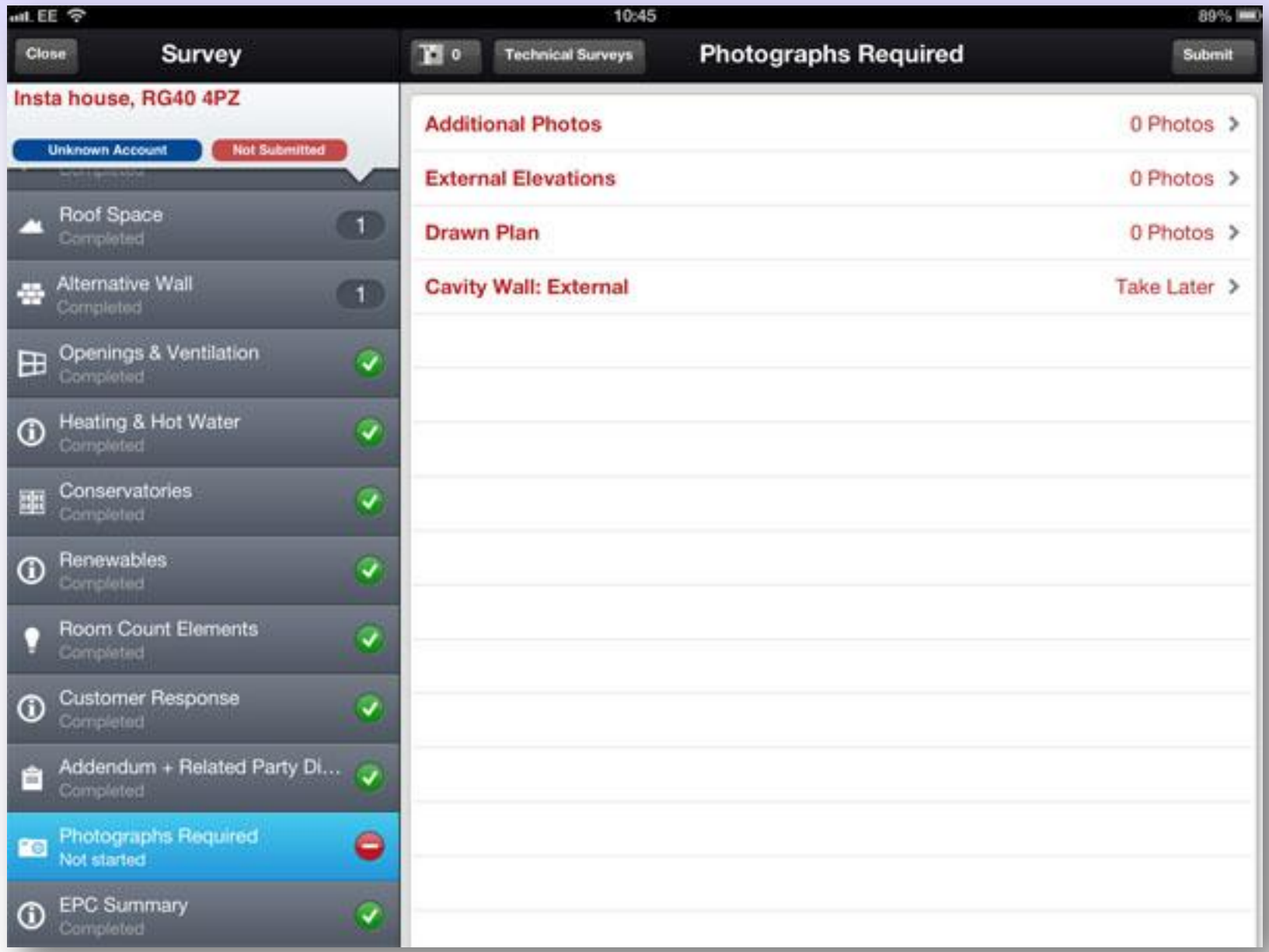
- Select heater type**: Boiler
- How would you like to select the Heating System?**: A dropdown menu with 'Boiler Search' selected and a checkmark, and 'Manual Entry' as an alternative option.
- Boiler Search:** >
- Controls:** >
- Emitter:** >
- Photo of heating system:** 0 Photos >
- Photo of heating controls:** 0 Photos >

At the bottom right of the main content area, there is a blue 'Next' button.

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

Close Survey 10:47 88% Technical Surveys General Submit

Insta house, RG40 4PZ

Unknown Account Not Submitted

General Completed	✓
Building Construction Completed	1
Building Measurement Completed	1
Roof Space Completed	1
Alternative Wall Completed	1
Openings & Ventilation Completed	✓
Heating & Hot Water Completed	✓
Conservatories Completed	✓
Renewables Completed	✓
Room Count Elements Completed	✓
Customer Response Completed	✓

Transaction Type:	Assessment for Green Deal
Tenure:	Owner Occupied
Type of Property:	House
Detachment Type:	Detached
Number of storeys	2 Storeys
Terrain Type:	Suburban
Number of Extensions	No Extensions
Electric Meter Type:	Single
Photo of electricity meter:	1 Photos
Is mains gas available?	No
Select Measurements Location:	Internal

InstaGroup Green Deal SMART Assessment Software

The screenshot displays the InstaGroup Green Deal SMART Assessment Software interface. The main screen shows a survey for 'Insta house, RG40 4PZ' with various assessment categories completed. A modal dialog box titled 'Submit to Stroma Engine' is open, showing the following information:

Submit to Stroma Engine

- Generate XML** (Status: Complete)
- Generated XML**

```
<ConditionReportCreateRequest_1
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://www.epcregister.com
https://www.hcrregister.com/RequestServices/xsd/Messages/ConditionRe
portCreateRequest_1.xsd" xmlns="http://www.epcregister.com"
```
- Stroma - Calculate** (Status: Complete)
- Returned Results**

SAP Rating:	4	Band:	G
EI Rating:	5	Band:	G
- Recommendations:** A2,B,W,D,E,G,I,O,U

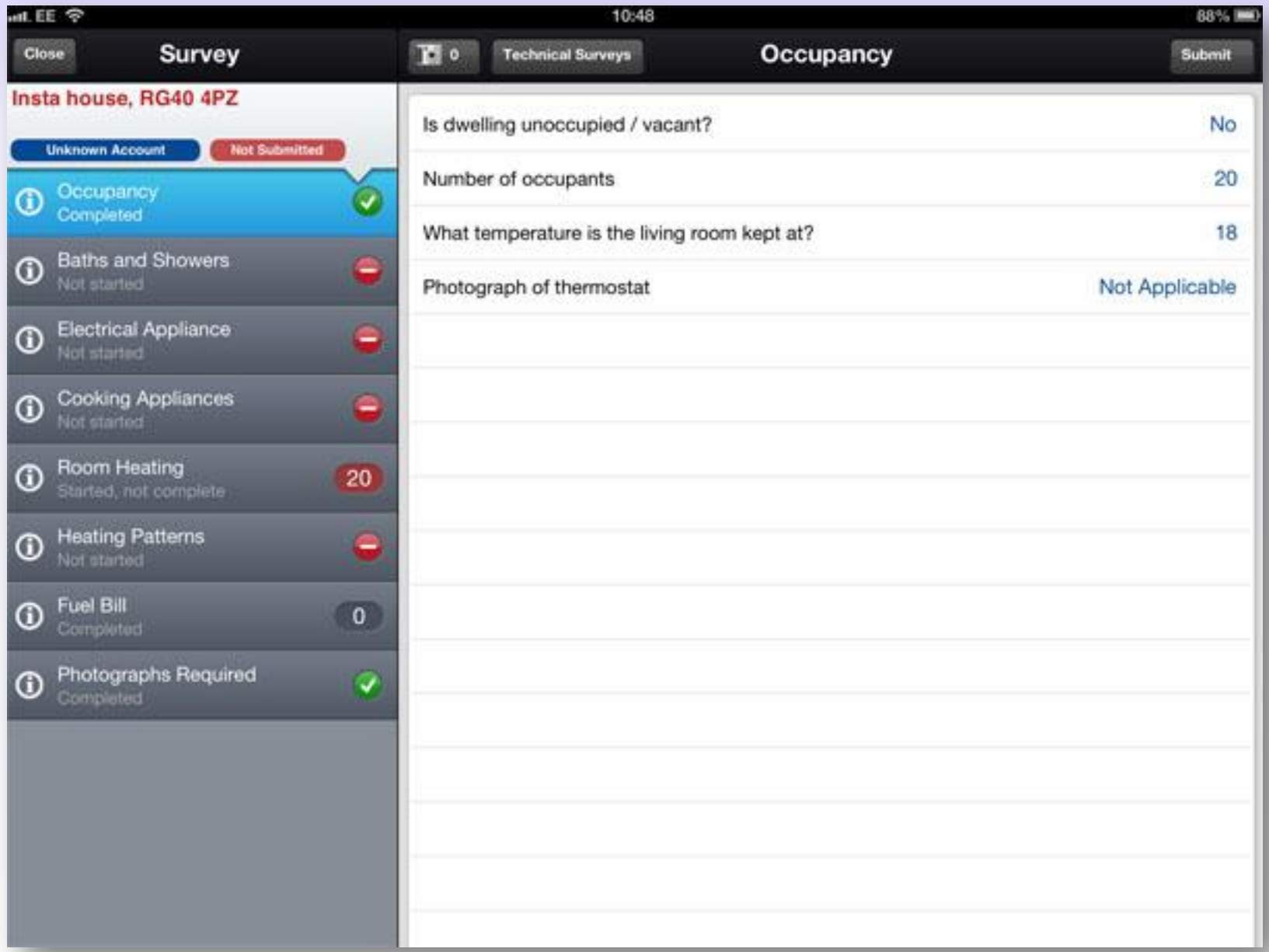
The background interface shows a list of assessment categories on the left, all marked as 'Completed':

- General
- Building Construction
- Building Measurement
- Roof Space
- Alternative Wall
- Openings & Ventilation
- Heating & Hot Water
- Conservatories
- Renewables
- Room Count Elements
- Customer Response

On the right, the 'Assessment for Green Deal' details are shown:

- Owner Occupied
- House
- Detached
- 2 Storeys
- Suburban
- No Extensions
- Single
- 1 Photos
- No
- Internal

InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

Survey Technical Surveys Submit

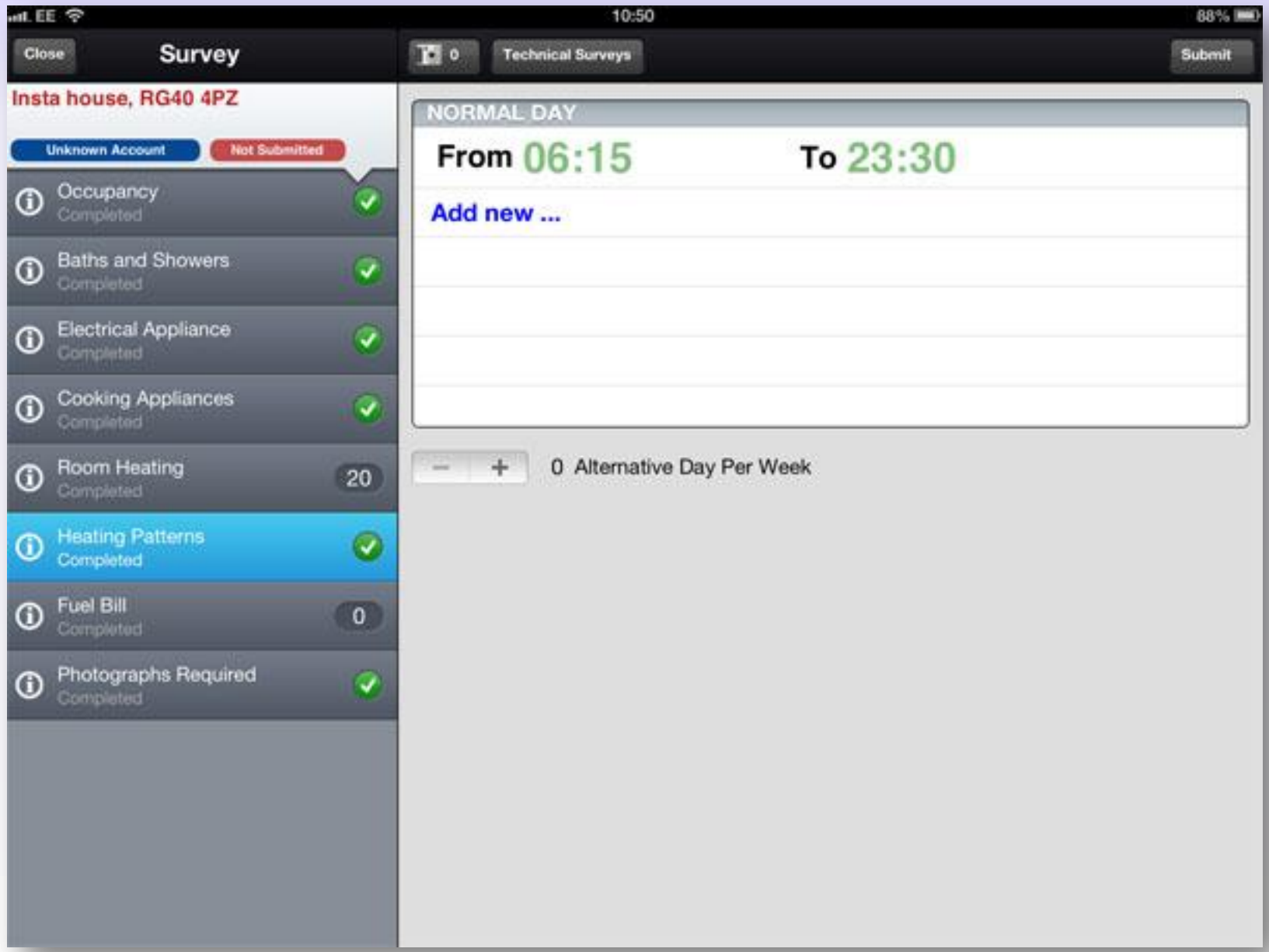
Insta house, RG40 4PZ

Unknown Account Not Submitted

- Occupancy Completed ✓
- Baths and Showers Completed ✓
- Electrical Appliance Completed ✓
- Cooking Appliances Completed ✓
- Room Heating Completed 20**
- Heating Patterns Not started ⊖
- Fuel Bill Completed 0
- Photographs Required Completed ✓

	Heated By				
	Not Heated	Partially	Main 1	Main 2	Secondary
Living Room	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 2	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 3	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 5	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 6	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 7	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 8	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 9	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Room 10	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			Gas Worcester Heat Systems Heatslave 9.24...	No Heating System	No Heating System


InstaGroup Green Deal SMART Assessment Software



InstaGroup Green Deal SMART Assessment Software

11:01 85%

Back Assessment Details Edit



Ben Smith
Insta house
Ivanhoe Rd
Wokingham
RG40 4PZ

0118 932 8811
07808 643115

APPOINTMENT








NO APPOINTMENT

NOTES

Write note here

Clone Existing EPC Delete Assessment

INTRODUCTION PAGES

 Property Assessment Completed	Completed
 Occupancy Assessment In Progress	In Progress
 Technical Surveys	0 Started 0 Completed
 Green Deal Advice Report Not Started	Not Started
 Green Deal Plan Not Started	Not Started
 Risk Assessment Not Started	Not Started
 Property Info In Progress	In Progress

InstaGroup Green Deal SMART Assessment Software

Technical Surveys Summary

Recommended Surveys

Other Surveys

Not Started Loft Survey

Not Started Photovoltaics Survey

Not Started Cavity Wall Survey

Not Started Boiler Swap Survey

Not Started Heating Controls Survey

Not Started Full Heating System...

Not Started Boiler Repair/Replace

Default Summary Section

Put summary information here...

Total Cost: £0

Open

InstaGroup Green Deal SMART Assessment Software

Assessment Details

Insta Group
Insta House
Ivanhoe Road
Finchampstead
RG40 4PZ

APPOINTMENT
NO APPOINTMENT

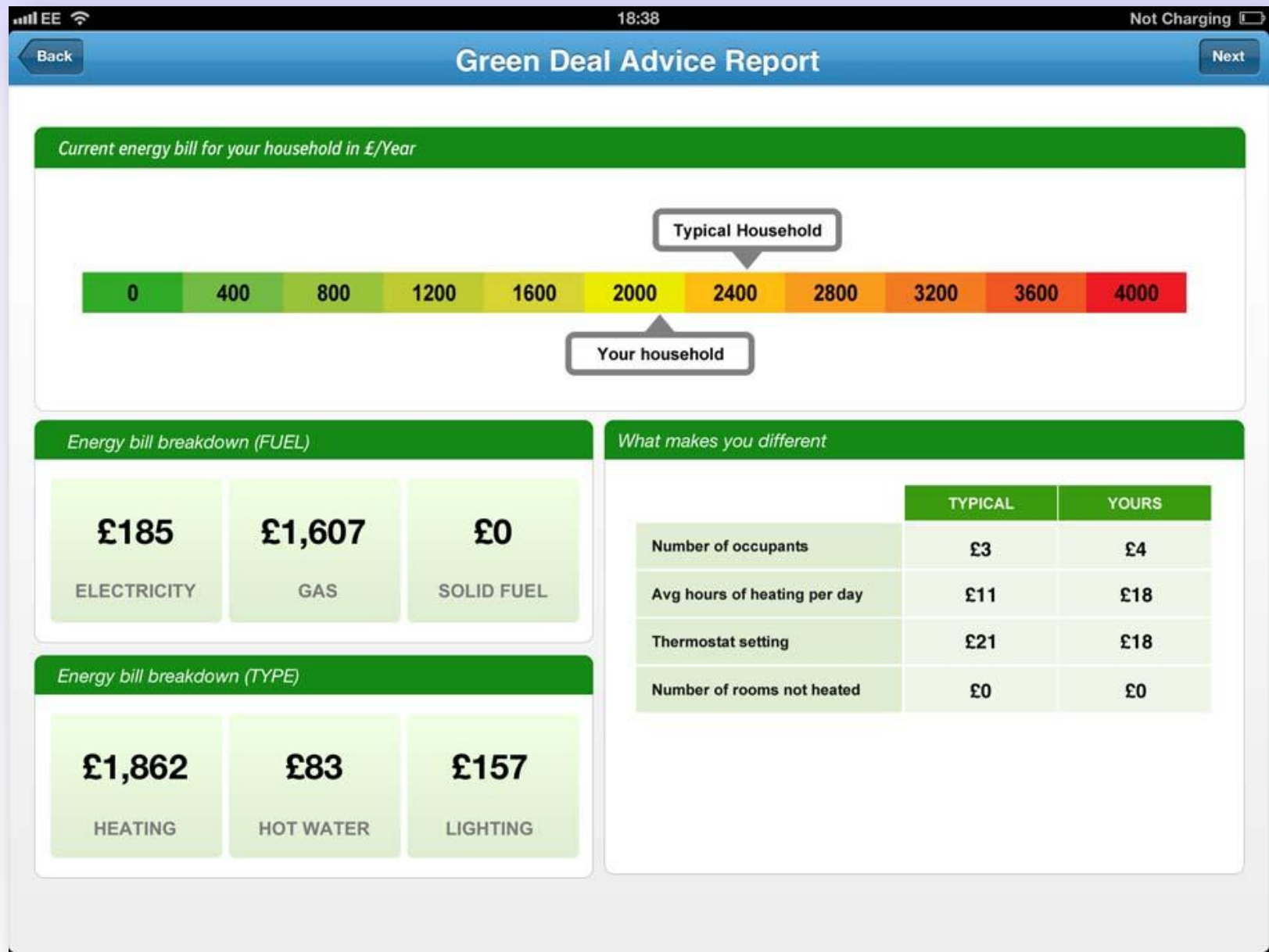
NOTES
Write note here

Clone Existing EPC Delete Assessment

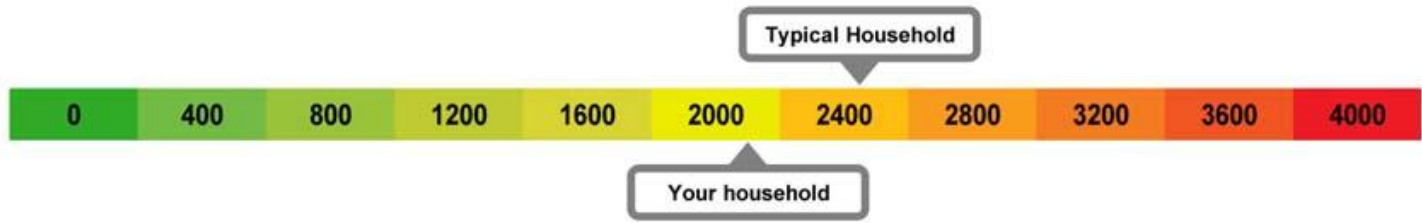
INTRODUCTION PAGES

Property Assessment Completed	Completed
Occupancy Assessment Completed	Completed
Technical Surveys	0 Started 0 Completed
Green Deal Advice Report In Progress	In Progress
Green Deal Plan In Progress	In Progress
Risk Assessment Completed	Completed
Property Info Completed	Completed

InstaGroup Green Deal SMART Assessment Software



Current energy bill for your household in £/Year



Energy bill breakdown (FUEL)

£185 ELECTRICITY	£1,607 GAS	£0 SOLID FUEL
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Energy bill breakdown (TYPE)

£1,862 HEATING	£83 HOT WATER	£157 LIGHTING
--------------------------	-------------------------	-------------------------




What makes you different

	TYPICAL	YOURS
Number of occupants	£3	£4
Avg hours of heating per day	£11	£18
Thermostat setting	£21	£18
Number of rooms not heated	£0	£0

InstaGroup Green Deal SMART Assessment Software

EE 18:39 Not Charging

Back Green Deal Advice Report Next

		Why is this important?	What you can do to save today
	Heating	Approximately 88% of your energy goes towards heating your home	Close your curtains at nights to reduce heat scaping through the windows.
	Hot water	Approximately 3% of your energy is used to heat your water	
	Lights and appliances	Usage is growing fast when there are easy ways to save	Turn off light when not needed and do not leave appliances on standby. Remember not to leave chargers (eg. for mobile phones) Turned on when you are not using them. When replacing an appliance, consider choosing an energy efficeint model. If you're not filling up the washing machine, tumble dryer or dishwasher, use the half-load or economy programme.

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EE 18:40 Not Charging

Back

Loft Insulation

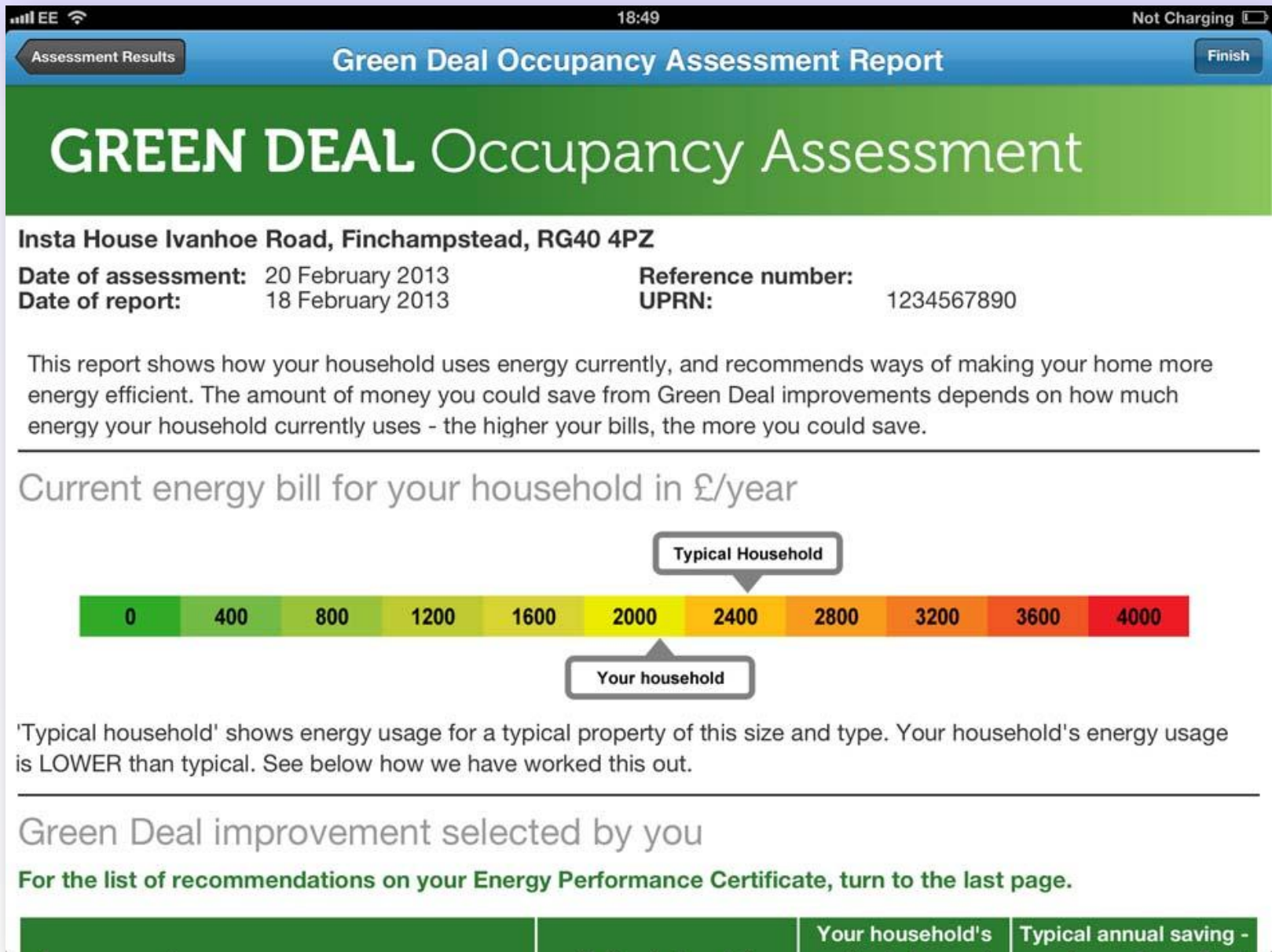


You could save

£301

- 150 mm
- 200 mm
- 250 mm
- 270 mm
- 300 mm

InstaGroup Green Deal SMART Assessment Software








InstaGroup Green Deal SMART Assessment Software

Assessment Results **Green Deal Occupancy Assessment Report** Finish

GREEN DEAL Occupancy Assessment

Your next steps

1 Assessment	2 Recommendations	3 Quotes	4 Installation	5 Benefits
				

You are here

Visit www.direct.gov.uk/savingenergy to find a list of authorised Green Deal providers who can quote for the work you want. They will organise installation by an authorised installer.

Additional support may be available for homes where solid wall insulation is recommended and for householders in receipt of income-related benefits.


About this document

InstaGroup Green Deal SMART Assessment Software


Assessment Details

Back Edit


18:38 Not Charging



Insta Group
Insta House
Ivanhoe Road
Finchampstead
RG40 4PZ



APPOINTMENT








 NO APPOINTMENT

NOTES

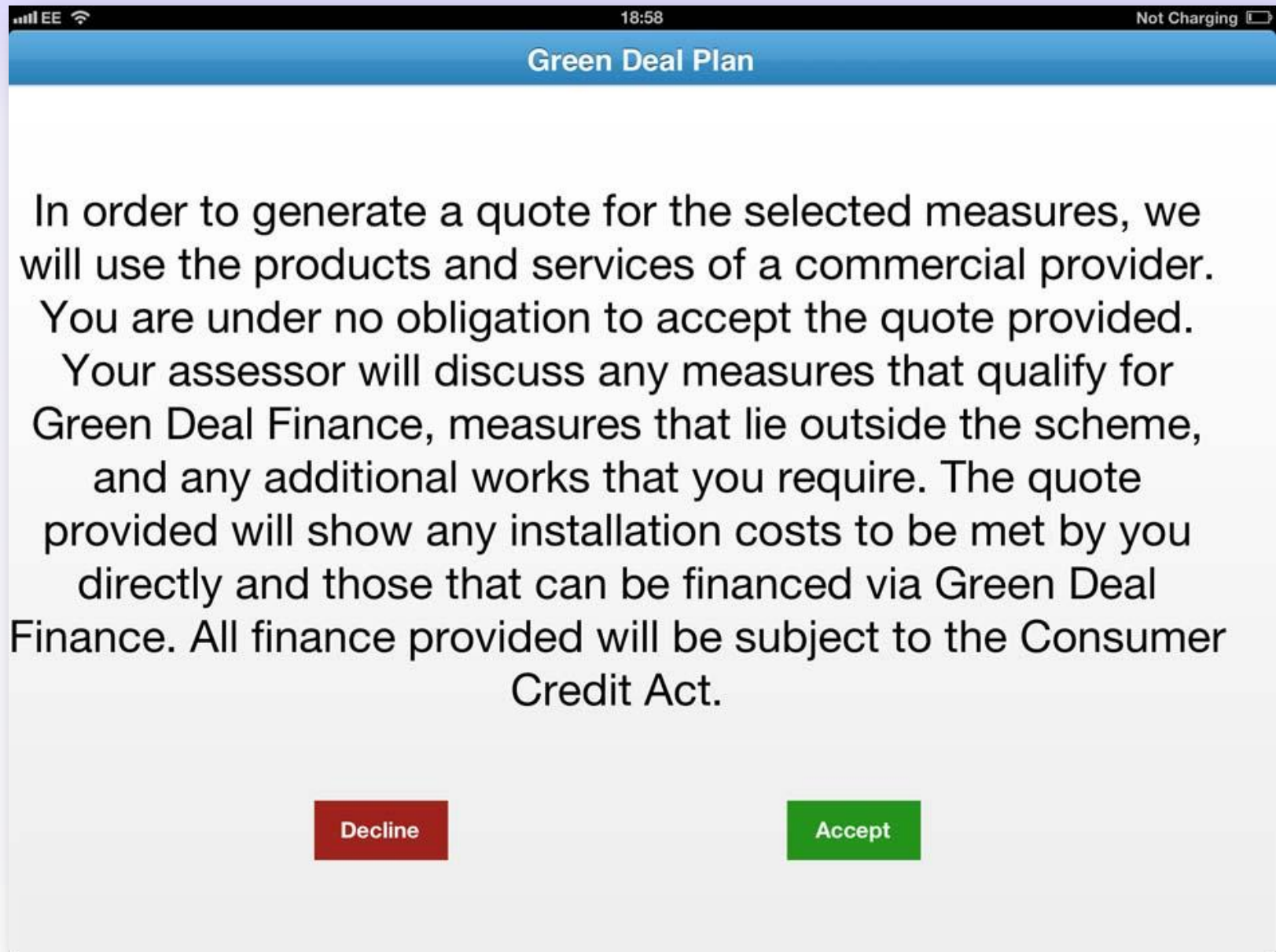
Write note here

Clone Existing EPC Delete Assessment

INTRODUCTION PAGES

	Property Assessment Completed	Completed
	Occupancy Assessment Completed	Completed
	Technical Surveys	0 Started 0 Completed
	Green Deal Advice Report In Progress	In Progress
	Green Deal Plan In Progress	In Progress
	Risk Assessment Completed	Completed
	Property Info Completed	Completed

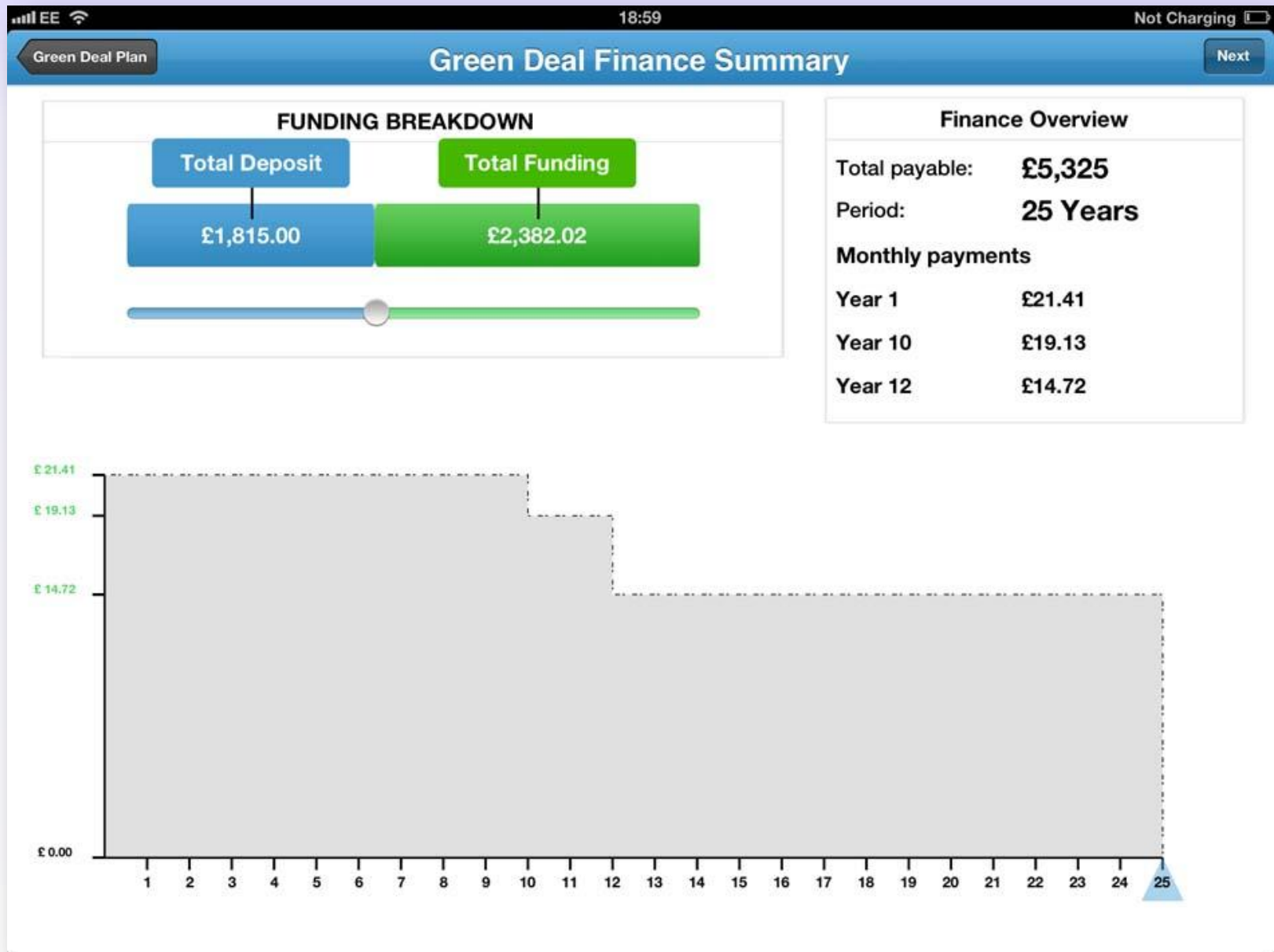
InstaGroup Green Deal SMART Assessment Software



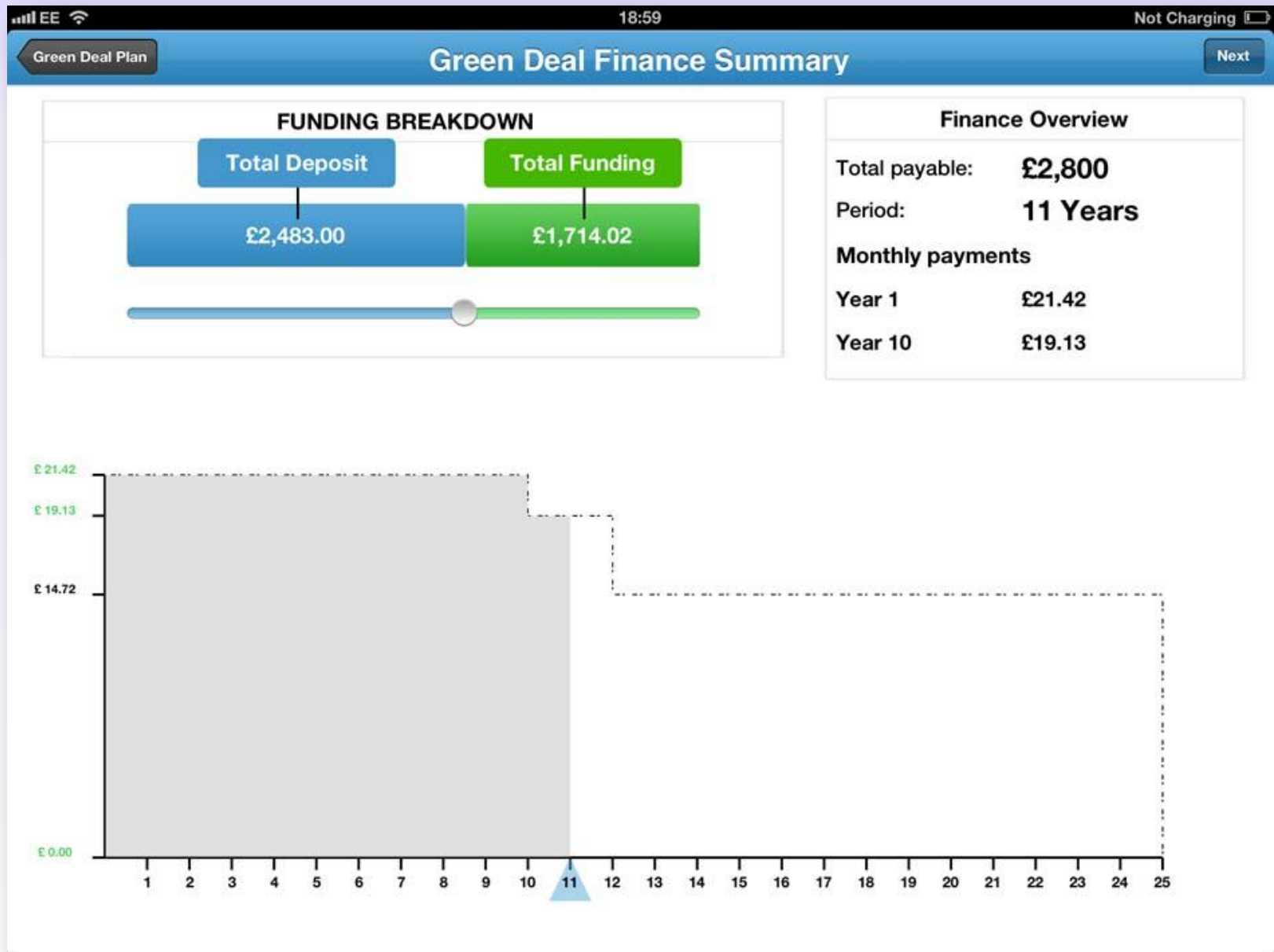
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Measures to be installed		Green Deal Loan	
Loft Insulation	£225.00	Interest Rate	6.96%
Draught-proofing	£100.00	Total Loan Period	25 Years
Heating controls for wet central heating system	£40...	Total Loan	£2,382.02
Solid wall insulation	£3,000.00	Total Payment	£5,069.29
Floor insulation	£1,000.00	Total Charge	£2,687.27
Total Payment	£4,725.00	Monthly Payments	
To be funded by:		Year 1 to Year 10	£21.00
Customer contribution	£1,815.00	Year 10 to Year 12	£19.00
Energy Company Obligation	£527.98	Year 12 to Year 25	£14.00
Green Deal Loan	£2,382.02		
Total Payment	£4,725.00		

URGENT **STANDARD**

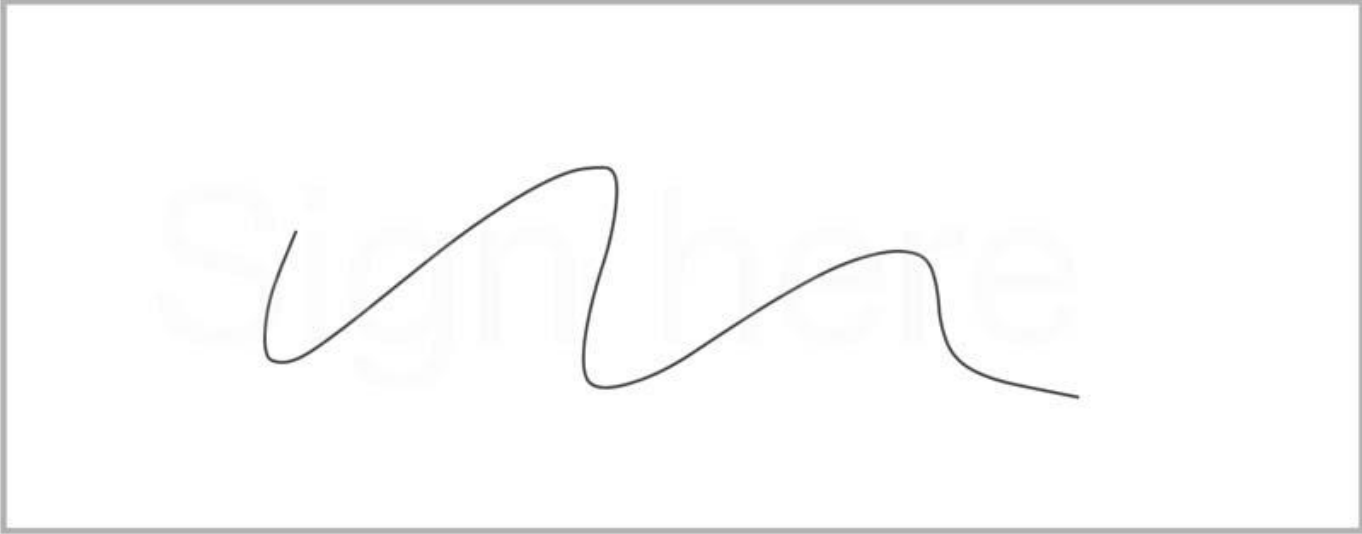
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EE 19:00 Not Charging

Back 14 Day Cooling off Screen

You have 14 days to decide to continue before we will arrange your installation

Are you happy for us to start processing your Green Deal loan application during this cooling off period?



Please sign above to confirm you are happy to proceed

DECC Cashback Incentives

QUALIFYING ENERGY EFFICIENCY MEASURE	CASHBACK LEVEL
Loft insulation (incl. top up)	£100
Cavity wall insulation	£250
Solid wall insulation*	£650
Flat roof insulation	£390
Room in roof insulation	£220
Floor insulation	£150
Hot water cylinder insulation (incl. top up)**	£10
Draught proofing	£50
Heating controls (roomstat and/or programmer and time/temperature zone controls)**	£70
Condensing oil boiler from non-condensing oil heating or other***	£310
Upgrade boiler to condensing gas boiler from non-condensing boiler or other	£270
Flue gas heat recovery (condensing combi boiler) only alongside replacement boiler	£90
New or replacement storage heaters	£150
Replacement warm-air unit	£60
Waste water heat recovery systems	£60
Double/triple glazing (old single to A)	£20 per m ² up to a maximum of £320
High performance replacement doors	£40
Secondary glazing	£15 per m ² up to a maximum of £230



working in partnership with the



Thank you!

Ben Smith
Key Account Manager

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ben.smith@instagroup.co.uk

Any questions?